

Seri Industrial S.p.A.

Clarifications about the placement of shares held by Neuberger Berman through an *accelerated bookbuilding procedure*

San Potito Sannitico, 22 July 2021 – Seri Industrial S.p.A. (the “**Company**”) specifies that Neuberger Berman AIFM S.a.r.l. (“**Neuberger Berman**”) has sold 3.960.000 ordinary shares on 15th July 2021, through an *accelerated bookbuilding*, managed by Intermonte SIM as *Sole Bookrunner*, in favour of a several range of qualified Italian and foreign institutional investors (the “**Deal**”).

Neuberger Berman, that has invested in the Company through the Atlante Private Equity Fund in 2012, still remains a shareholder of the Company with a significant stake of 8.25%. Neuberger Berman has made a lock-up period of 6 months commitment to the Sole Bookrunner.

The Deal has significantly increased the Company’s free float from 20.6% to 30.15%, confirming the interest of Italian and foreign institutional investors for the important projects of our group.

Seri Industrial S.p.A. is a company listed on the MTA market of Borsa Italiana. Seri Industrial’s mission is to accelerate the energy transition to sustainability and decarbonisation.

The Group operates through two companies: (i) Seri Plast, active in the production and recycling of plastic materials for the battery market, automotive and thermo-sanitary market; (ii) FIB, active, through the FAAM brand, in the production and recycling of lead and lithium batteries for traction, industrial, storage and military applications, as well as in the design of plants for the recycling of batteries.

For further information:

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