

Seri Industrial S.p.A.: Notice of change in share capital

San Potito Sannitico, 9 January 2023

Seri Industrial S.p.A. (hereinafter also the "Company") notifies the new composition of the share capital (fully subscribed and paid up) following the conclusion of the last Financial Period of Warrant Uno SERI 2017 – 2022 (ISIN code IT0005273336) and subscription of the Compendium Shares.

Following the above subscription, no. 4,571,748 Seri Industrial ordinary shares were issued (ISIN code IT0005283640) at the price of Euro 5.03 per share of which Euro 3.03 as a share premium. The Company's fully subscribed and paid-up share capital is therefore constituted by no. 53,979,002 registered ordinary shares without nominal value and is equal to Euro 106,456,682.03.

The deposit of the statement of the change in capital in the Commercial Register has been made today. The text of the Bylaws deposited in the Commercial Register is available to shareholders at the registered office and will be published on the website of the Company at www.seri-industrial.it – Governance/Bylaws Section, on the authorized storage mechanism 1Info (www.1info.it).

As follows the current composition of the Company's share capital with evidence of the previous share capital.

	Current share capital			Previous share capital		
	Euro	no. shares	Den. per unit	Euro	no. shares	Den. per unit
Total of which:	106,456,682.03	53,979,002	---	97,313,186.03	49,407,254	
Ordinary shares ISIN IT0005283640 regular dividend: 1 January 2023 coupon number in progress: 2	106,456,682.03	53,979,002	---	97,313,186.03	49,407,254	
Ordinary shares (dividend differentiated: [data]) coupon number in progress:						
Preferred shares (regular dividend: [data]) coupon number in progress:						
Preferred shares (dividend differentiated: [data]) coupon number in progress:						
Convertible saving shares (regular dividend: [data]) coupon number in progress:						
Convertible saving shares (dividend differentiated: [data]) coupon number in progress:						
Non convertible saving shares (regular dividend: [data]) coupon number in progress:						
Non convertible saving shares (dividend differentiated: [data]) coupon number in progress:						

The following is the number of warrants issued and currently in circulation.

	<i>No. securities exercised</i>	<i>No. certificates remaining in circulation</i>
Convertible bond		
Convertible saving shares		
Convertible preference shares		
Warrant Uno SERI 2017 – 2022 ISIN IT0005273336	45,717,480	0

On the last trading day of the year 2022 (included), the last exercise period of the Uno SERI 2017 - 2022 Warrants (ISIN code IT0005273336) has ended.

Seri Industrial S.p.A. is a company listed on the EXM market of Borsa Italiana. Seri Industrial's mission is to accelerate the energy transition to sustainability and decarbonisation.

The Group operates through two companies: (i) Seri Plast, active in the processing of plastic materials for the battery market, automotive, packaging and thermo-sanitary sector; (ii) FIB, active, through the FAAM brand, in the production and recycling of lead and lithium batteries for traction, industrial, storage and military applications, as well as in the design of plants for the recycling of batteries.

For further information:

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