

**Seri Industrial S.p.A.:**  
**Notice of change in share capital**

**San Potito Sannitico, 07 August 2023**

Seri Industrial S.p.A. (hereinafter also the "Company") announces the new composition of the share capital (fully subscribed and paid up) following the change that occurred on 7 August 2023 as a result of the provisions of Article 127 quinquies, paragraph 2, of the TUF and of Article 44 of the Consolidated Regulation of the Consob Bank of Italy's on post-trading, as well as the provisions of Article 5 (share capital) of the Articles of Association.

Below is the current composition of the Company's share capital after the increase in voting rights on 23,426,464 ordinary shares with no par value, which carry two votes for each share held.

The voting rights of the ordinary shares without increased par value (with ISIN code IT0005449993) correspond to 46,852,928 voting rights and the voting rights of the ordinary shares without increased par value (with ISIN code IT0005283640) correspond to 30,552,538 voting rights, giving a total of 77,405,466 voting rights.

[illegible]

**Table 2**

	<i>No. Securities exercised</i>	<i>No. certificates remaining in circulation</i>
Convertible bonds		
Convertible savings shares		
Convertible preference shares		
Warrant		

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**Seri Industrial S.p.A.** is a company listed on the EXM market of Borsa Italiana. Seri Industrial's mission is to accelerate the energy transition toward sustainability and decarbonization.

The Group operates through two companies: (i) Seri Plast, active in the production and recycling of plastic materials for the battery market, automotive, packaging, and hydro-thermo-sanitary sector; (ii) FIB, active, through the FAAM brand, in the production and recycling of lead and lithium batteries for traction, industrial, storage, and military applications, as well as in the design of plants for the recycling of batteries.

**For further information:**

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