

Purpose

This document contains key information relating to this investment product. It is not a promotional document. The information is intended to help you understand the features, risks, costs, potential gains and losses of this product and to help you compare it with other investment products.

Product: Warrant Uno SERI 2017 – 2022

ISIN: IT0005273336

Website: www.seri-industrial.it

Telephone Number: +39 0823786235

Issuer: Seri Industrial S.p.A.

Supervisor: CONSOB

KID production date: 13/01/2022

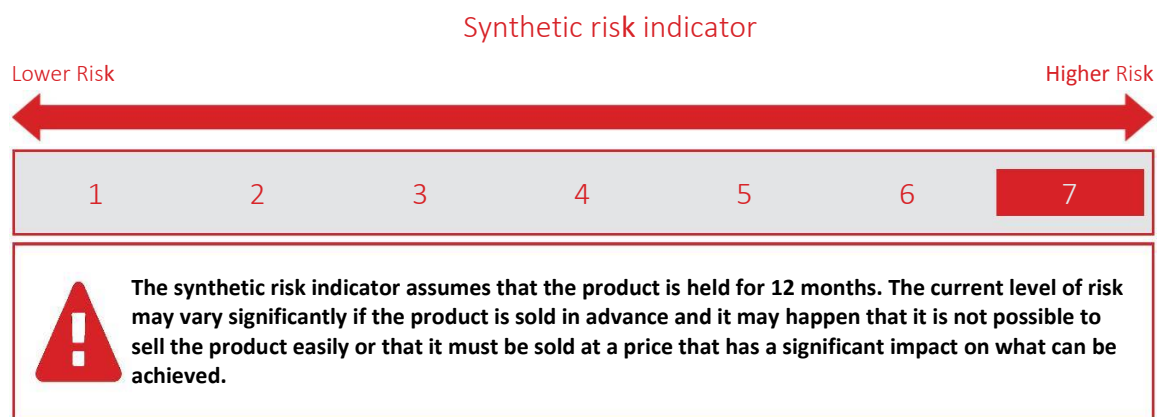
You are about to purchase a product that is not simple and may be difficult to understand.

What is this product?

- **Type:** Warrants on Seri Industrial shares.
- **Objectives:** The product allows the holder to subscribe for compendium shares of Seri Industrial S.p.A. at a pre-determined price. The Warrants give their holder the right to subscribe, in the terms and conditions indicated in the Uno SERI 2017 - 2022 Warrant Regulations, at the price of Euro 5.030, no. 1 (one) new ordinary Share of Seri Industrial resulting from the Uno SERI 2017 - 2022 Warrant Increase for every 10 (ten) Warrants held.

The product allows the exercise of the option starting in 2018 the last 10 (ten) trading days of each month of March, June, September and December of each year in which the Warrant is valid.
- **Retail investors to which the product is intended to be sold:** Retail investors able to understand the characteristics of the financial instrument.
- **Right of withdrawal exercisable by Seri Industrial S.p.A.:** The issuer does not have the right to withdraw from the PRIIP unilaterally.
- **Information on automatic termination of the contract:** No automatic termination of the contract.
- **Maturity date:** 31/12/2022 or, if earlier, the last trading day of the year 2022 (inclusive).

What are the risks and what is the potential return?



- The synthetic risk indicator is an indicative indication of the level of risk of this product compared to other products. It expresses the probability that the product will suffer monetary losses as a result of movements in the market or as a result of our inability to pay you what is due.
- We have rated this product at level 7 out of 7, which corresponds to the very high risk level.
- This means that potential losses due to the future performance of the product are classified in the very high level and that it is very unlikely that poor credit market conditions will affect the issuer's ability to pay what is due.
- This product does not guarantee any protection against future negative market performance, so the investment is not guaranteed.
- If Seri Industrial S.p.A. is not able to pay you what is due, you may lose your entire investment.

Performances scenarios



- The chart shows how your investment might perform. You can compare it with the payoff chart of other derivatives.
- The chart gives you a range of possible outcomes, it is not an exact indication of what you might get. What you get will vary depending on changes in the underlying. The graph shows, for each value of the underlying, what the loss or profit would be. The horizontal axis shows the possible prices of the underlying on the expiration date and the vertical axis shows the profit or loss.
- You buy this product if you think that the price of the underlying will rise.
- The maximum loss corresponds to the loss of your entire investment (premium paid).
- The figures quoted include all costs of the product itself, but may not include all costs paid by you to the consultant or distributor. The figures do not take into account your personal taxation situation, which may also affect the amount of reimbursement.

What happens if the Issuer is unable to pay out what is due?

The product does not provide for guarantee schemes. In case of insolvency of Seri Industrial S.p.A., the investor could lose the entire capital invested.

What are the costs?

Reduction in Yield (RIY) expresses the impact of the total costs incurred on the possible return on investment. Total costs take into account one-off, ongoing and additional costs. The amounts shown here correspond to the cumulative costs of the product over 1 holding period and include potential penalties for early exit. These amounts are based on the assumption that EUR 10,000 is invested. The amounts are estimated and may change in the future.

Cost over time

The person selling or advising on this product may charge other costs, in which case they must provide information on these costs and explain the impact of all costs on the investment over time.

Investment [€ 10,000]	
Scenarios	In the case of disinvestment at maturity
Total costs	€ 0,00
Impact on return (RIY)	0,00%

Composition of costs

The table below shows:

- the impact of the different types of costs on the investment return at the end of the recommended period;
- the meaning of the different cost categories.

This table presents the impact on performance

One-off costs	Entry costs	0,00%	Impact of costs already included in the price.
	Exit costs	0,00%	Impact of investment exit costs at maturity.
Ongoing costs	Portfolio transaction costs	0,00%	Impact of our costs of buying and selling investments underlying investments for the product.
	Other ongoing costs	0,00%	Impact of the costs we retain each year to manage your investments.

How long do I have to hold it? Can I withdraw the capital early?

Recommended retention period: 12 months

The recommended holding period coincides with the Maturity Date.

How to complain?

If you would like to make a complaint about the product or the conduct of the issuer, you can call number +390823 786235, send a fax to +39 0823 543828 or write an e-mail to investor.relator@serihg.com. Any complaints relating to the conduct of the adviser or distributor, if any, should be sent to the adviser or distributor in accordance with their procedures.

Other relevant information

For further information on the Uno SERI Warrants 2017-2022, please refer to the issuer's website, Investor section, www.seri-industrial.it.